

X-Cal Resources Ltd.

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

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November 9, 2004

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5th Street NW
Mail Stop 3-9
Washington, DC 20549 USA

To Whom It May Concern:

Re: XCL - EXEMPTION # 82-1655

Please find enclosed the latest news release for X-Cal Resources Ltd. dated November 9, 2004.

Sincerely,

X-CAL RESOURCES LTD.

Sharon A. MacLellan

Sharon A. MacLellan
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FINANCIAL

X-Cal Resources Ltd.

TSX/XCL

November 9, 2004

News Release

X-Cal Retains Corporate Advisory Firm to Evaluate Opportunities

X-Cal Resources Ltd. has retained Capital Markets Advisory, a Toronto based corporate advisory firm, to evaluate growth opportunities for the company.

Capital Markets Advisory has particular expertise in the areas of mergers, acquisitions and financings. The consulting firm will work closely with X-Cal management.

X-Cal Resources Ltd. is a TSX listed mineral exploration company with gold properties in Nevada.

Shawn Kennedy

President

Visit our Website: www.x-cal.com

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For further information contact: Shawn Kennedy, President

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Note: X-Cal Resources Ltd. can be referenced through the Standard & Poors Directory.